

R. G. QUINTERO & CO. CFA LEVEL III INTENSIVE-REVIEW PROGRAM: MANHATTAN

Date	Topic	Session	Begin	End	Location	Instructor
Saturday, April 25, 2009	Introduction	-	8:00	8:10	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Ethical & Professional Standards 1	1	8:10	10:00	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Ethical & Professional Standards 2	2	10:00	10:15	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Behavioral Finance	3	10:25	11:40	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Private Wealth Management	4	11:50	14:20	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Institutional Portfolio Management	5	14:30	16:00	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Capital Market Expectations	6	16:10	17:00	Williams Club-NYC	Quintero
Saturday, April 25, 2009	Economic Concepts for Portfolio Mgmt.	7	17:10	18:00	Williams Club-NYC	Quintero
Sunday, April 26, 2009	Econ. Concepts for Portfolio Mgmt., cont.	7	8:00	8:20	Williams Club-NYC	Quintero
Sunday, April 26, 2009	Asset Allocation	8	8:20	10:20	Williams Club-NYC	Quintero
Sunday, April 26, 2009	Passive & Active Fixed Income Portfolios	9	10:30	12:00	Williams Club-NYC	Carroll
Sunday, April 26, 2009	Global Bonds & Fixed Income Derivatives	10	12:40	14:30	Williams Club-NYC	Carroll
Sunday, April 26, 2009	Alternative Inv.-Swaps and Commodities	13	14:40	15:20	Williams Club-NYC	Carroll
Sunday, April 26, 2009	Currency Risk Management	14	15:20	16:00	Williams Club-NYC	Carroll
Sunday, April 26, 2009	Risk Mgmt. Applications of Derivatives	15	16:10	18:00	Williams Club-NYC	Carroll
Monday, April 27, 2009	Equity Portfolio Management	11	8:00	10:00	Williams Club-NYC	Quintero
Monday, April 27, 2009	Special Issues in Equity Portfolio Mgmt.	12	10:10	11:10	Williams Club-NYC	Quintero
Monday, April 27, 2009	Alternative Investments	13	11:20	12:20	Williams Club-NYC	Quintero
Monday, April 27, 2009	Risk Management	14	13:10	15:00	Williams Club-NYC	Quintero
Monday, April 27, 2009	Portfolio Execution; Monitoring & Rebal.	16	15:10	16:40	Williams Club-NYC	Quintero
Monday, April 27, 2009	Evaluating Portfolio Performance	17	16:50	19:00	Williams Club-NYC	Quintero
Monday, April 27, 2009	Global Investment Performance Standards	18	19:10	21:00	Williams Club-NYC	Quintero

- Classes are at the Williams Club, 24 E. 39th Street, between Madison and Park Avenues on the south side; call (212) 697-5300 for additional information or to find out about the special rates available to Club members and guests at 4 nearby parking garages
- Candidates enrolled in our weekday and weekend programs may attend some or all of the sessions in the Intensive-Review Program at no additional cost
- Periodic breaks are scheduled; food and beverages are available at the Club, while a broader selection of alternatives is available at the deli across the street, the Starbucks at the end of the block, as well as at other nearby food retailers